

State and Local Governments
Municipal Financing Project

Dated January 01, 2018
Delivery January 15, 2018

Bond Production Details Report

Date	Principal	Bond Type	Bond Years	Coupon	Yield	YTM	PTM	Call Option	YTC	PTC	Production
7/1/2020	875,000	Standard	2,187.500	0.900	0.800	0.800	100.243				877,126
7/1/2021	885,000	Standard	3,097.500	1.000	0.900	0.900	100.339				888,000
7/1/2022	890,000	Standard	4,005.000	1.100	1.000	1.000	100.435				893,872
7/1/2023	900,000	Standard	4,950.000	1.200	1.100	1.100	100.528				904,752
7/1/2024	910,000	Standard	5,915.000	1.300	1.200	1.200	100.619				915,633
7/1/2025	925,000	Standard	6,937.500	1.400	1.300	1.300	100.708				931,549
7/1/2026	935,000	Standard	7,947.500	1.500	1.400	1.400	100.795				942,433
7/1/2027	950,000	Standard	9,025.000	1.600	1.500	1.500	100.878				958,341
7/1/2028	965,000	Standard	10,132.500	1.700	1.600	1.600	100.959				974,254
7/1/2029	985,000	Standard	11,327.500	1.800	1.700	1.700	101.037				995,214
7/1/2030	1,000,000	Standard	12,500.000	1.900	1.800	1.800	101.111				1,011,110
7/1/2031	1,020,000	Standard	13,770.000	2.000	1.907	1.900	101.182	7/1/2030 @100.000	1.907	101.104	1,031,261
7/1/2032	1,040,000	Standard	15,080.000	2.100	2.012	2.000	101.250	7/1/2030 @100.000	2.012	101.097	1,051,409
7/1/2033	1,060,000	Standard	16,430.000	2.200	2.117	2.100	101.313	7/1/2030 @100.000	2.117	101.090	1,071,554
7/1/2034	1,085,000	Standard	17,902.500	2.300	2.221	2.200	101.374	7/1/2030 @100.000	2.221	101.084	1,096,761
7/1/2035	1,110,000	Standard	19,425.000	2.400	2.325	2.300	101.430	7/1/2030 @100.000	2.325	101.077	1,121,955
7/1/2036	1,135,000	Standard	20,997.500	2.500	2.428	2.400	101.483	7/1/2030 @100.000	2.428	101.071	1,147,156
7/1/2037	1,165,000	Standard	22,717.500	2.600	2.530	2.500	101.532	7/1/2030 @100.000	2.530	101.064	1,177,396

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7/1/2038	1,195,000	Standard	24,497.500	2.700	2.633	2.600	101.578	7/1/2030 @100.000	2.633	101.057	1,207,631
7/1/2039	1,225,000	Standard	26,337.500	2.800	2.735	2.700	101.620	7/1/2030 @100.000	2.735	101.051	1,237,875
	<u>\$20,255,000</u>		<u>255,182.500</u>								<u>\$20,435,282</u>

Par Amount	\$20,255,000		
Production	180,282		
Gross Production	20,435,282		
Bond Insurance	64,515.93		
Underwriters Discount	187,359		
Bid	\$20,183,407	99.6465427	
Accrued	15,044		
Net to Issuer	\$20,198,451		
Gross Interest Cost	5,551,370		
- Premium / + Discount	71,593		
Net Interest Cost	5,622,963		
N I C %	2.1048027	using	99.6465427
T I C %	2.1837787	from	Delivery Date
Bond Years	255,182.500		
Average Coupon	2.175451		
Average Life	12.598494		